

COVER SHEET

C S 2 0 0 8 0 1 0 9 9

S. E. C. Registration Number

S M C G L O B A L P O W E R
 H O L D I N G S C O R P .

(Company's Full Name)

5 t h F l o o r , C 5 O f f i c e
 B u i l d i n g C o m p l e x ,
 # 1 0 0 E . R o d r i g u e z
 J r . A v e . , C 5 R o a d ,
 B o . U g o n g , P a s i g
 C i t y 1 6 0 4 , M e t r o
 M a n i l a

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo
 Contact Person

(02) 5317-1000
 Company Telephone Number

1 2 3 1
 Month Day
 Fiscal Year

SEC Form 17-C
 FORM TYPE

0 6 1st
 Month Day
 Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic
Foreign

 To be accomplished by SEC Personnel concerned

File Number

 LCU

Document I. D.

 Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **09 March 2023**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **5th Floor, C5 Office Building Complex,
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,
Pasig City, Metro Manila**
Address of principal office
- Postal Code **1604**
8. **(02) 5317-1000**
Issuer's telephone number, including area code
9. **N. A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of 30 September 2022)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 474,929,515

11. Indicate the item numbers reported herein: **Item 9**

SMC Global Power Holdings Corp. (the "Corporation") hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on 09 March 2023, the Board approved the following matters, among others:

- a. the Financial Performance and Financial Position of the Corporation as of 31 December 2022, the details of which shall be reported to the Securities and Exchange Commission ("SEC") and the Philippine Dealing & Exchange Corp. under SEC Form 17-A due to be filed on or before 15 April 2023;
- b. the capital security distribution to holders of the original USD 750 Million Senior Perpetual Capital Securities which the Corporation issued on 21 October 2020, amounting to USD 25,336,640.00, payable on 21 April 2023;
- c. the capital security distribution to holders of the original USD 800 Million Senior Perpetual Capital Securities which the Corporation issued on 25 April 2019, amounting to USD 25,452,830.00, payable on 25 April 2023;
- d. the capital security distribution to holders of the original USD 500 Million Senior Perpetual Capital Securities which the Corporation issued on 05 November 2019, amounting to USD 14,640,361.75, payable on 05 May 2023;
- e. the issuance by the Corporation of redeemable perpetual securities equivalent to up to USD500 Million, in favor of San Miguel Corporation (the parent company of the Corporation), under such terms and conditions determined by Management to be most beneficial to the Corporation; and
- f. the 2023 Internal Audit Plan of the Corporation.

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 09 March 2023.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto

Corporate Secretary and Compliance Officer